

MBFSL/CS/2024-25

10th September, 2024

To, Department of Corporate Relations, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	To, National Stock Exchange of India Ltd, Exchange Plaza, C- 1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai– 400051
Scrip Code: 543253	Scrip Symbol: BECTORFOOD

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) by Mrs. Bectors Food Specialities Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder

Sub.: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Mrs. Bectors Food Specialities Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”).

In furtherance to our earlier intimation dated September 5, 2024 and September 9, 2024, with respect to the Issue which opened on September 5, 2024 and closed on September 9, 2024, we wish to inform you that the Fund Raise Committee of the Company at its meeting held today, i.e. Tuesday, September 10, 2024 approved the issue and allotment of 25,80,645 Equity Shares of face value of ₹ 10/- each, to eligible QIBs at the issue price of ₹ 1,550.00/- per Equity Share including a premium of ₹ 1,540.00/- per Equity Share, (which includes a discount of 1.77% (i.e. ₹27.85 per Equity Share) to the floor price amounting to ₹ 1,577.85/- per Equity Share, as determined in terms of SEBI ICDR Regulations), aggregating to ₹ 4,000.00 million (Rupees Four Thousand Million Only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 588.17 million consisting of 5,88,17,474 Equity Shares of face value of ₹ 10/- each to ₹ 613.98 million consisting of 6,13,98,119 Equity Shares of face value of ₹ 10/- each.

Further find attached herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size marked as **Annexure A**.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, (“**SEBI Listing Regulations**”) read with Schedule - III part - A to the SEBI Listing Regulations and SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, is as follows:

Type of securities issued	Equity Shares
Type of issuance	Qualified Institutional Placement
Total no. of securities issued	25,80,645 Equity Shares of face value of ₹10/- each at an issue price of ₹1,550.00/- per Equity Share (including a premium of ₹1,540.00/- per Equity Share)
Total amount for which securities issued	₹ 4,000.00 million

Mrs. Bectors Food Specialities Ltd.

Corporate Office: 1st Floor, Emaar Digital Greens Tower -A, Golf Course Extension Road, Sector 61, Gurugram, Haryana- 122002 (India) P: (+91-124) 4096 300

Regd. Office: Theing Road, Phillaur - 144410, Punjab, India P: (+91-1826) 225418, 222826, 2223138 F: (+91-1826) 222915

CIN: L74899PB1995PLC033417, E: atul.sud@bectorfoods.com

The Fund Raise Committee meeting commenced at 12:15 am. and the meeting concluded at 01:00 am.

We request you to take the above on record pursuant to compliance under the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Mrs. Bectors Food Specialities Limited

Atul Sud
Company Secretary and Compliance Officer
M.No. F10412

Encl: a/a

ANNEXURE A.
**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES
OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT**

Sr No	Name as per Depository Records	No. of Shares Allotted	Pan Club Shares	Percentage (%)	Percentage (PAN Clubbed) (%)
1	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	142,928	142,928	5.54	5.54
2	DSP FOCUS FUND	114,920	161,290	4.45	6.25
	DSP DYNAMIC ASSET ALLOCATION FUND	46,370		1.80	
3	GOVERNMENT OF SINGAPORE	477,154	477,154	18.49	18.49
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	60,484	161,290	2.34	6.25
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CAP FUND	60,483		2.34	
	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	40,323		1.56	
5	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	120,967	161,290	4.69	6.25
	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUMER TRENDS FUND	40,323		1.56	
6	INVESCO INDIA MULTICAP FUND	52,995	148,387	2.05	5.75
	INVESCO INDIA ESG INTEGRATION STRATEGY FUND	21,198		0.82	
	INVESCO INDIA ELSS TAX SAVER FUND	63,595		2.46	
	INVESCO INDIA MANUFACTURING FUND	10,599		0.41	
7	SBI MULTICAP FUND	161,290	161,290	6.25	6.25
8	NORDEA 1 SICAV - INDIAN EQUITY FUND	147,394	147,394	5.71	5.71
9	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	216,412	216,412	8.39	8.39
10	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	96,774	161,290	3.75	6.25
	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	64,516		2.50	
11	ARISAIG ASIA FUND LIMITED	235,263	235,263	9.12	9.12

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